NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS): FUND RAISING KNM GROUP BERHAD ("KNM" OR THE "COMPANY") PROPOSED PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED ORDINARY SHARES IN KNM

KNM GROUP BERHAD

Type Announcement

Subject NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS)

FUND RAISING

Description KNM GROUP BERHAD ("KNM" OR THE "COMPANY")

PROPOSED PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED ORDINARY

SHARES IN KNM

Unless otherwise defined, the abbreviations and definitions used in the Company's announcements dated 18 April 2019 and 22 April 2019 shall apply herein.

Further to the announcement dated 22 April 2019 in relation to the above, the Board shall also ensure that the relevant provisions under Paragraph 10.08 of the MMLR are complied with in relation to the advances to be provided by KNM to IEL.

This announcement is dated 23 April 2019.